



Elite Semiconductor Micro Technology Inc.

Operating Updates 2022 Q1

2022/4/29

The banner features the company logo 'ESMT / EliteMT' on the left, with the full name 'Elite Semiconductor Microelectronics Technology Inc.' below it. In the center, two men in business suits are shaking hands. To the right, a sequence of images shows a laptop, a printer, a mobile phone, and a large integrated circuit chip, all connected by a glowing blue line that curves around a globe in the background. The background is filled with binary code (0s and 1s) and light trails.

ESMT / EliteMT

Elite Semiconductor Microelectronics Technology Inc.

Company Profile

- Established Jun, 1998
- Public Listed in TWSE : March 2002
- Merger: Advanic (2005/12), EON (2016/06)
- Location : Hsinchu Science Park, Taiwan
- Major Products :
 - Memory IC (DRAM/Flash/MCP/eMCP/eMMC)
 - Analog/Mixed Mode IC(Audio/Power/Motor)
 - Wireless Solution for IoT
- IC Design/Development, Manufacturing, Sales and related service

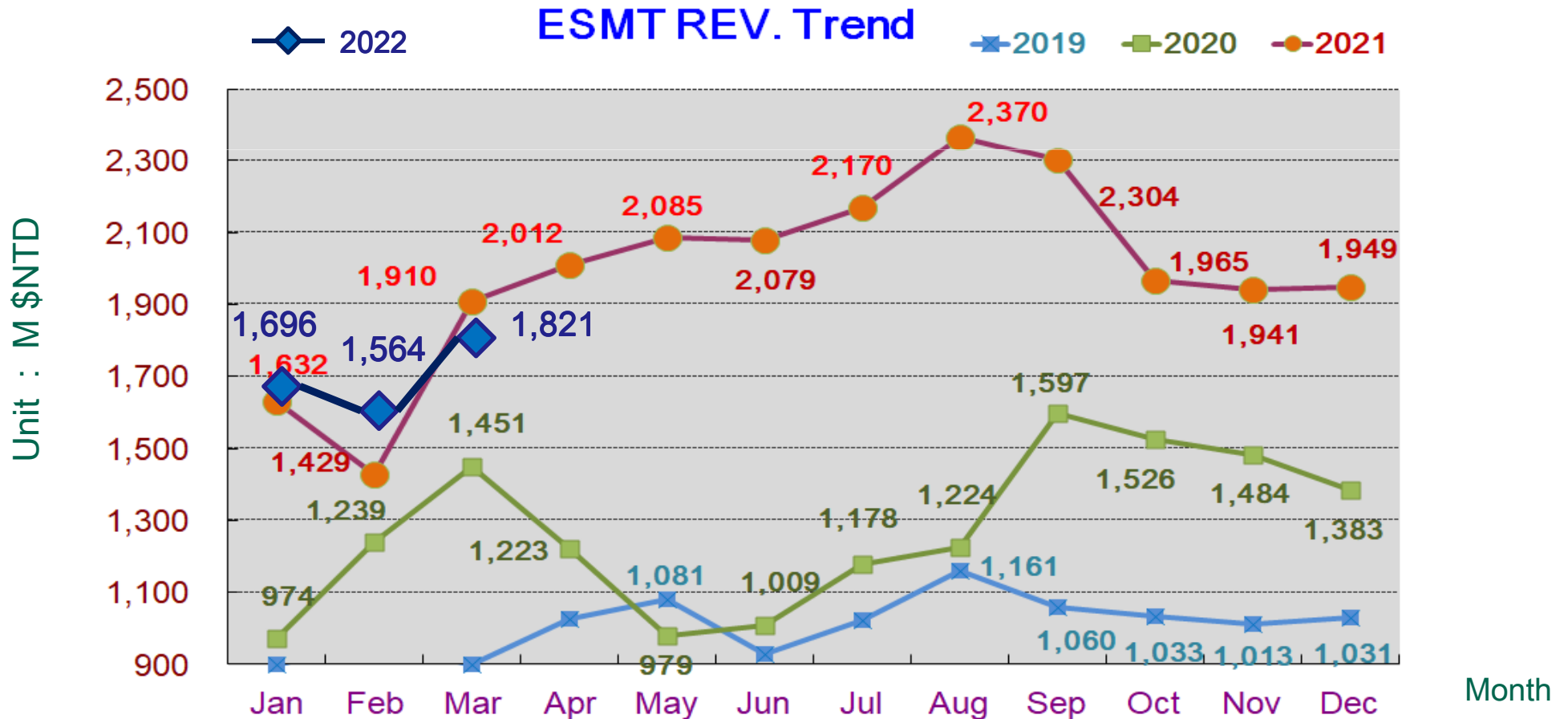


Operating Updates

Consolidated Rev.

2020 \$15,267M

2021 \$23,844.5 M (56.18% ↑)





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Elite Semiconductor Microelectronics Technology Inc.

Operating Updates

Consolidated Income Statement 2021

Unit : K \$NTD

	Q1	Q2	Q3	Q4	Q1~Q4
Net Sales	4,971,476	6,175,127	6,843,255	5,855,040	23,844,898
Gross Margin(%)	23.01%	36.66%	44.27%	38.92%	36.56%
Operation Income	633,049	1,623,995	2,159,740	1,458,223	5,875,007
Rate(%)	12.73%	26.30%	31.56%	24.90%	26.64%
Income before tax	730,739	1,501,106	2,269,810	1,479,239	5,980,894
Rate(%)	14.70%	24.31%	33.17%	25.26%	25.08%
Income after tax	642,563	1,293,147	1,957,360	1,146,950	5,040,020
EPS	2.30	4.62	6.80	4.04	17.76



Operating Updates

Consolidated Income Statement

Unit : Million \$NTD

Item	2022Q1 (Reviewed by the CPAs.)	2021Q4 (Reviewed by the CPAs.)	QoQ	2021Q1 (Reviewed by the CPAs.)	YoY
Net Sales	5,081	5,855	-13.22%	4,971	2.21%
Gross Margin(%)	32.35%	38.92%		23.01%	
Operation Income	860	1,458	-41.02%	633	35.86%
Rate(%)	14.83%	24.90%		12.73%	
Income before tax	1,148	1,479	-22.38%	731	57.05%
Rate(%)	19.79%	25.26%		14.71%	
Income after tax	957	1,147	-16.56%	643	48.83%
EPS	3.41	4.04		2.30	

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Operating Updates

Consolidated Balance Sheet

2022Q1

Unit : K \$NTD

Assets	2022/3/31	2021/12/31	2021/3/31
Cash and cash equivalents	\$9,382,766	\$9,790,722	\$5,017,168
Accounts receivable, net	1,795,479	1,989,419	1,879,847
Inventories	6,412,145	5,375,685	5,420,999
Total current assets	<u>18,210,147</u>	<u>17,811,977</u>	<u>12,918,170</u>
Total non-current assets	<u>3,289,456</u>	<u>2,425,402</u>	<u>1,294,289</u>
Total assets	<u>21,499,603</u>	<u>20,237,379</u>	<u>14,212,459</u>



Operating Updates

Consolidated Balance Sheet

2022Q1

Unit : K \$NTD

Liab. & Equity.	2022/3/31	2021/12/31	2021/3/31
Accounts payable	\$3,155,973	\$2,980,701	\$2,483,518
Other payables	2,112,394	1,832,840	785,909
Total current liabilities	7,743,217	7,467,705	5,309,028
Total non-current liabilities	145,623	110,114	114,271
Total liabilities	7,888,840	7,577,819	5,423,299
Total equity	13,610,763	12,659,560	8,789,160
Total liabilities and equity	21,499,603	20,237,379	14,212,459



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Business Review & Outlook

- Revenue Record High in 2021 , GM 36.56% , eps 17.76
Cash dividend NT\$ 8.0/share, to be reported to AGM, Jun. 15, 2022
- Q1'22 EPS NT\$ 3.41/share
- Component shortage alleviating
- Audio Amp IC Achieved to be a supplier of Hi-End Audio application and TV supply chain of KOR.
- Impact of Russia-Ukraine conflict, high inflations and China lockdowns



Thank s !

Q & A